



**Attention Business Editors:**

**ROI Capital completes \$118 million in new loans**

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ROI Capital Ltd. (ROI) is pleased to announce the recent closing of seventeen new private placement loans along with seven follow-on loans to existing ROI portfolio companies. With the completion of these loans, ROI has invested a cumulative total of \$118 million in private placement loans in the past twelve months. The number of new loans, and the corresponding amount invested, demonstrates that ROI is helping fill a critical gap in the financing of small-and medium-sized businesses in the Canadian marketplace. This has resulted in ROI becoming one of the most active small-and-medium sized business investors in Canada.

ROI manages approximately \$480 million on behalf of 42,000 retail investors across Canada. ROI is one of the fastest growing mutual fund companies in Canada, with approximately \$220 million raised in the past year. The following is a list of our recently closed loans:

**Lind Equipment Ltd.** Founded in 1949, the company is based in Markham, Ontario. Lind is a manufacturer and master distributor of specialty safety electrical products for commercial, industrial and hazardous work environments. ROI financing was used for shareholder buy-out.

**Reefer Sales and Services (Toronto)** – Founded in 1989, the company is headquartered in Mississauga, Ontario. Reefer is an authorized dealer for Carrier Transicold, providing a complete line of transport temperature control and auxiliary products and logistic solutions. ROI financing was used for shareholder buy-out.

**MMV Financial** – Established in 1997, MMV Financial is a Toronto-based specialty finance company with offices in Toronto, Montreal and New York. They provide debt solutions directly to technology, life sciences and renewable energy companies. ROI financing provided working capital for portfolio growth.

**McCowan Manufacturing Ltd.** Founded in 1957, the company is headquartered in Toronto, Ontario. McCowan designs and builds high quality modular display products and custom merchandising systems for petroleum service stations and convenience stores. ROI financing was used for shareholder buy-out.

**Spinrite Limited Partnership.** Established in 1952, the company is headquartered in Listowel, Ontario. Spinrite is a leading supplier in the North American wholesale craft yarn market. ROI financing was used for capital restructuring.

**Royce Metal Products Limited.** Established in 1926, the company is located in Downsview, Ontario. With more than seven decades of experience, the company is an industry leader and innovator in metal spinning and precision metal fabrication. ROI financing provided the company with working capital.

**Priyance Hospitality Inc.** Priyance Hospitality Inc. owns and operates the Radisson Suites and Conference Centre located in Brampton, Ontario. It is a 102 room, full service hotel along with a 700 person capacity banquet and conference centre. ROI financing provided the company with working capital.

**Mi Pen Company Ltd.** Founded in 2002, the Company is located in Richmond Hill, Ontario. Mi Pen is a distributor of promotional writing instruments. ROI financing was used for management buy-out.

**Decorstone Corporation.** Founded in 2005, the company's head office is located in Brampton, Ontario. Decorstone specializes in a full line of kitchen accessories such as shelves and table tops. ROI financing was used to purchase property for expansion.

**Skyline – 66 Temperance Inc.** Skyline-66 Temperance Inc. is a wholly owned subsidiary of Skyline International Development Inc., a Toronto based real estate development and property management company. Skyline is developing a 55 storey tower in downtown Toronto. ROI provided mortgage financing to acquire land for development.

**Rev Cycles –** Located in Scarborough, Ontario, Rev Cycles is the dealer and servicer of elite Ducati and Triumph motorcycles in the GTA. The company also operates a body service centre on its premises for luxury vehicles. ROI provided mortgage financing to acquire property for additional showroom space.

**Société En Commandite G.H. –** The company owns and operates the Clarion Hotel and Conference Centre, a 116 room full service hotel, located in Gatineau, Quebec. The ROI loan was used to refinance the existing debt and provide the company with working capital.

**Velcan Forest Products Inc. –** Established in 1993, the company operates out of Oshawa, Ontario. Velcan is a wholesale distributor of softwood lumber for the North American marketplace. ROI's loan was used to refinance the existing mortgage and provide working capital.

**Golden Nugget Hospitality Inc. -** Company owns and operates Quality Champlain Hotel - a 57 room limited service hotel, located in Orillia, Ontario. ROI 's loan was used to refinance existing debt.

**Newtek Automotive Distribution Inc. –** Established in 1997, the company is headquartered in Cambridge, Ontario. Newtek is a supplier of brake products to North America's largest aftermarket distributors. ROI financing provided working capital for growth.

**Sun Valley Hospitality Inc. –** Sun Valley Hospitality Inc. owns and operates the Quality Inn Hotel located in downtown Montreal, QC. ROI financing facilitated acquisition of property from a REIT.

**Infante Bros. General Contractors Limited -** Infante Bros. General Contractors Limited owns and operates the Avenue Motel – a 62 suite motel located in Mississauga, Ontario. ROI refinanced the existing mortgage and facilitated a shareholder buy-out.

#### **About ROI Capital Ltd.**

ROI specializes in private placement lending. ROI private placement loans are higher yielding than traditional senior fixed income products. Also, by lending to private companies, ROI loans are less correlated to the public markets, providing relief from daily volatility. ROI has also partnered with three top North American institutional investment managers - Sceptre Investment Counsel; Wentworth, Hauser, & Violich and Johnston Asset Management for their expertise in public market investing. By combining proficiencies in both private and public investments, ROI is able to offer investors a breadth of products with asset mixes not typically found in other mutual funds.

For further information about please visit the ROI Capital website at [www.roicapital.ca](http://www.roicapital.ca), or call Jasmina Jhooti, SVP sales and marketing, at (416) 361-6162 ext. 101.