



**ROI Private Commercial Mortgage Investment Corporation
Issued Certificate of Intent to Dissolve**

TORONTO – October 27, 2015 – Return On Innovation Advisors Ltd. (“**ROI Capital**”), the manager of ROI Private Commercial Mortgage Investment Corporation (the “**Company**”) announces that pursuant to section 211 of the *Canada Business Corporations Act* (the “**CBCA**”), a Certificate of Intent to Dissolve dated October 22, 2015 has been issued to the Company by the Director under the CBCA. The Company has ceased to carry on business except to the extent necessary for its liquidation. After having adequately provided for the payment and discharge of all of its obligations, the Company distributed its remaining property to its shareholders in accordance with the CBCA. As further described in the information circular sent to shareholders on May 11, 2015, and as approved by the shareholders of the Company on June 11, 2015, the Company intends to make an application to the Director under the CBCA for a Certificate of Dissolution.

About ROI Capital

Established in 2002, ROI Capital is a privately held Canadian investment management firm that specializes in commercial mortgages, loans and private investments. ROI Capital provides a diverse range of investment funds with assets under management of \$202 million as of June 30, 2015. Website: www.roicapital.ca

For further information please contact:

Wilfred Vos, Bcs, FMA, CIM, CFP, FCSI, DMS, CBV, MBA, CFA
President and Founding Partner
416 361-6162